



### **Discussion Topics**

- Introductions
- Project Overview
  - Colorado Aviation System Plan (CASP)
  - Colorado Aviation Economic Impact Study (CEIS)
- Multimodal Planning Purpose and Goals
- Modal Trends and Issues
- Questions/Feedback



### Project Team

- CDOT Aeronautics
- Kimley-Horn
- EDR Group
- KRAMER aerotek





# What does aviation have in common with your role/mode?

















# 2018 Colorado System Plans







Colorado Aviation System Plan and Economic Impact Study





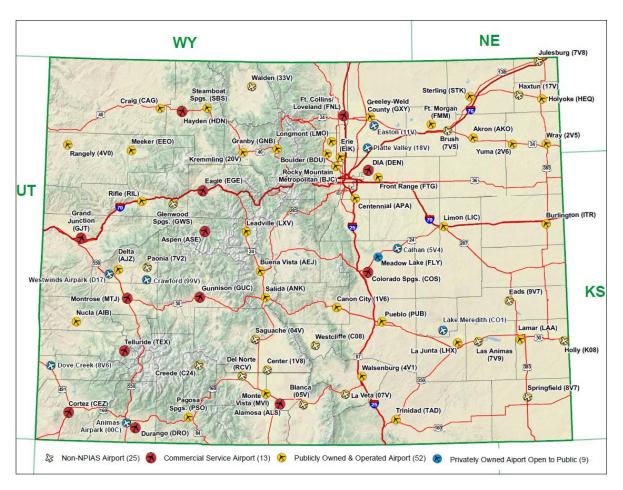


# **CASP Background**

- Fresh approach to CASP based on recent FAA guidance and CDOT's 2018 Strategic Plan
- Last CASP completed in 2011
- FAA Advisory Circular, 150-5070-7, The Airport System Planning Process, updated in 2015
  - Requires coordination with appropriate state and metropolitan planning organizations regarding intermodal access
  - Airport sponsors should be active participants in the development of transportation plans and improvement programs
  - Encompasses coordination with surface, rail, and transit modes
- FAA recommends updating system plans every ~5 years



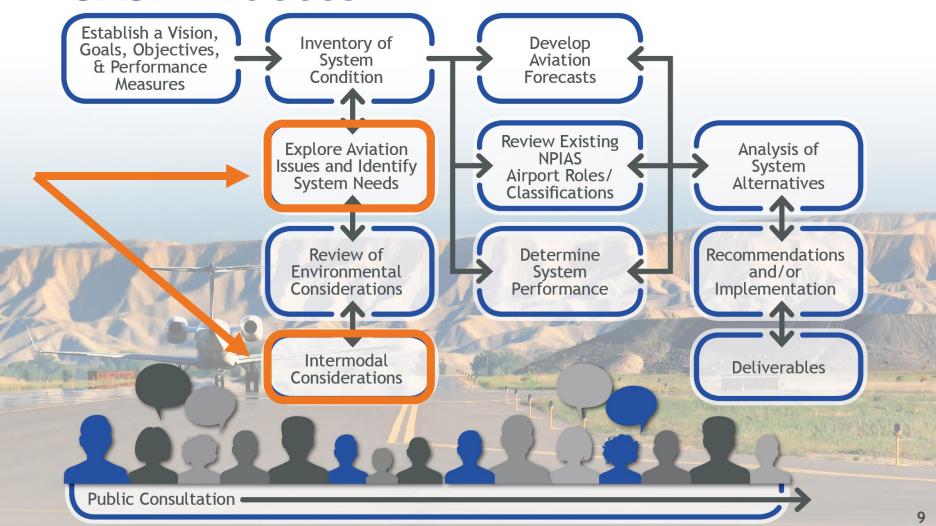
# Purpose of an Aviation System Plan



To provide a framework for the integrated planning, operation, and development of Colorado's aviation assets



#### **CASP Process**









# What is an Airport Economic Impact Study?

Conveys the **economic importance** of airports and how airports generate benefits for Colorado citizens





# **CEIS Analysis**

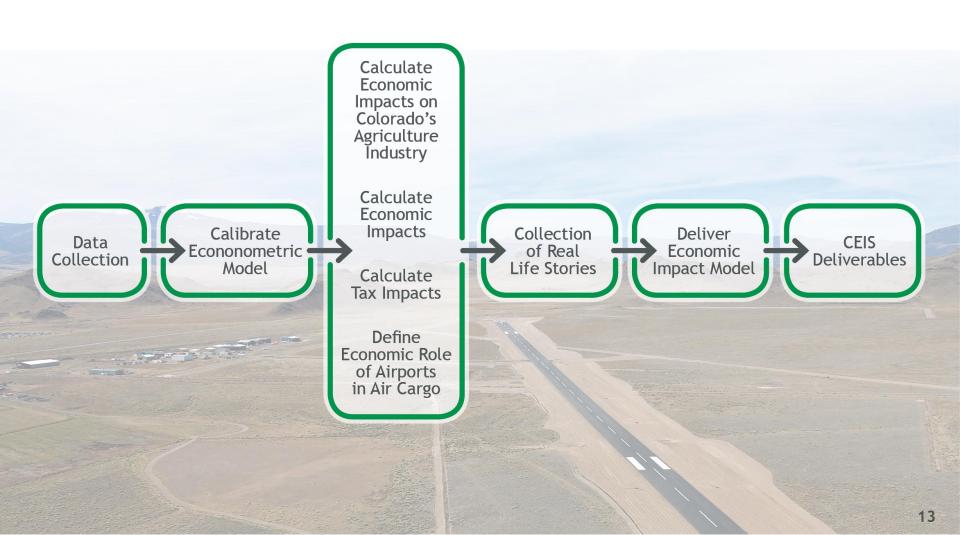
- Quantitative data analysis and results
- Focus on qualitative stories
- Impacts:
  - Statewide
  - Denver International
  - Each individual airport



265,700 jobs \$12.6B in payroll \$36.7B in output



#### **CEIS Process**









# Multimodal Planning Benefits

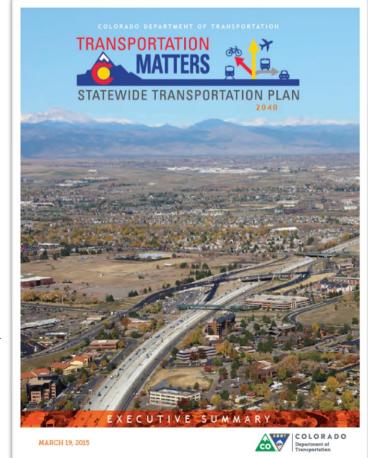
- Improves transportation choices
- Enhances the ability of travelers to efficiently and safety access their destinations
- Reduces the environmental footprint of travel
- Reduces cost for the user if acceptable public transportation be available
- Helps maximize available CDOT funds when money can be allocated based on the potential for system-wide improvements
- Others?



### Statewide Transportation Plan

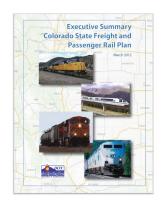
 Determines statewide multimodal transportation needs (latest publication 2025 - 2040)

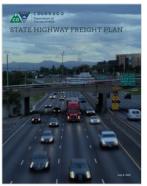


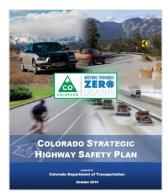


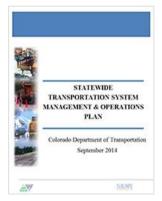


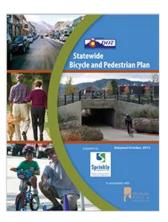
# **Existing Relevant Plans**





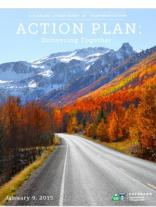






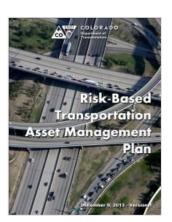
Ten Rural Regional
Transportation
Plans







Five Metropolitan
Planning
Organization (MPO)
Plans













#### 2018 Strategic Plan

Colorado Department of Transportation

Division of Aeronautics



January 22, 2018





# Goal Alignment

Provide Colorado's airports with infrastructure and sufficient capacity to access the versatile aviation activities and facilities in the state and provide adequate mobility for users.

Mobility: Improve mobility and connectivity with a focus on operations and transportation choice.

Preserve, maintain, and enhance airport system assets through cost-effective investments to ensure the system's long-term viability.

Support sustainable economic growth and development and continue Colorado's existing status as a leader in technology, testing, and the aerospace industry.

Economic Vitality:
Improve the
competitiveness
of the state
economy through
strategic
transportation
investments.

Advance
Colorado's
airport system
by promoting
and preserving
safe and
efficient
facilities, on
and off
airports.

Safety: Move Colorado toward zero deaths by reducing traffic-related deaths and serious injuries. Maintaining the System:
Preserve and maintain the existing transportation system.



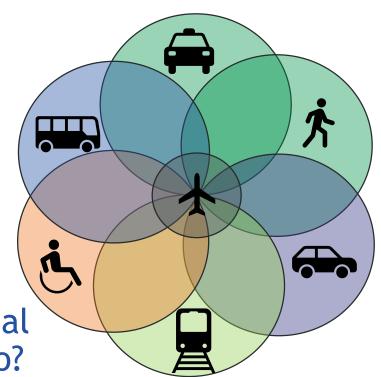


#### Discussion

 Are there specific goal areas where intermodal alignment is critical?

 What does CDOT need to consider to improve multimodal transportation within Colorado?

 How could planning efforts be better aligned at statewide and local levels?









#### Discussion

- How does the aviation system interact with or affect your mode of transportation? Consider:
  - Commercial service
  - General aviation, including emergency response
  - Military
  - Air cargo
- What trends do you anticipate affecting the future of transportation in Colorado most significantly?



### **Major Aviation Trends**

- NextGen
- Land ownership
- Political climate
- UAS
- Access
- Pilot shortage
- Development encroachment
- Urban VTOL aircraft

- Noise
- Changing general aviation landscape
- Autonomous vehicles
- Sustainability
- Geography
- Electric aircraft
- Funding



#### **Modal Trends**



#### Trends affecting your mode or divisions

- Technology (e.g., UAS, automated vehicles, ride sharing)
- Socio-economic factors
- Population distribution (i.e., rural versus urban growth)



#### **Challenges affecting development**

- Natural and human disasters
- Changing state and/or federal regulations
- Population growth rates



#### Best practices for consideration

- Capital investment funding and programming (e.g., funding prioritization)
- Interagency coordination and communication



#### Discussion

- What does CDOT's Division of Aeronautics need to consider from your perspective?
- What do airport sponsors need to understand during their capital improvement processes?







# Today's Accomplishments

- Provided an update on the CASP and CEIS
- Discussed the importance of multimodal planning
- Identified the key trends affecting the future of transportation in Colorado
- Discussed aviation's impact on your mode
- Articulated strategies to improve the integration between the aviation system and other modes

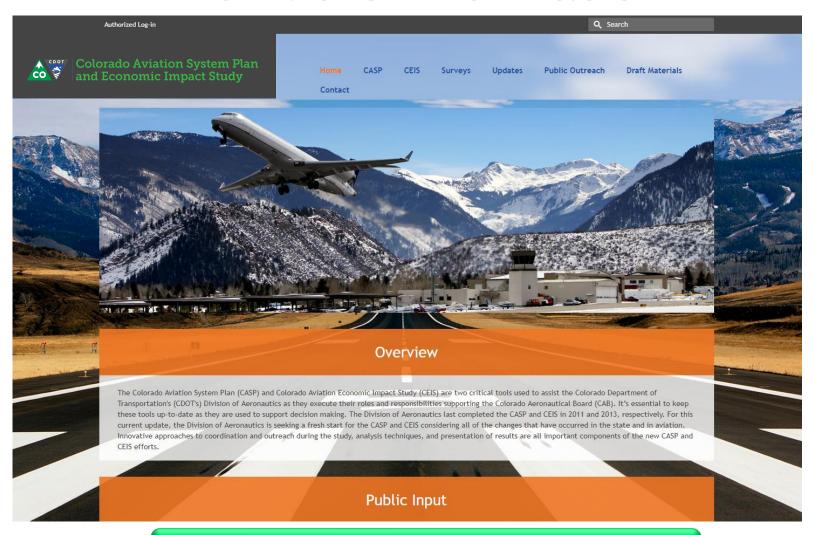


### **Next Steps**

- Continue CASP/CEIS study analyses
- Identify areas to integrate multimodal needs into final deliverables



#### For More Information



www.coloradoaviationsystem.com



# Questions? Feedback?

Thank you for your participation!

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